



Corporate Announcement

Date: June 2, 2017

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

In accordance with the relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company will, inter-alia, proposes to issue Secured Non-Convertible Redeemable Debentures, on private placement basis, at its meeting scheduled to be held on June 7, 2017, on the terms and conditions as mentioned below:

1. Issue Size: INR 250 Crores
2. Mode of Issue: Private Placement
3. Issue Opening Date: 7<sup>th</sup> June 2017
4. Issue Closing Date: 7<sup>th</sup> June 2017
5. Deemed Date of Allotment: 7<sup>th</sup> June 2017
6. Listing: National Stock Exchange of India Limited and BSE Limited
7. Tenor: 1 year
8. Coupon: 8.24% p.a. (Payable Annually)
9. Call Option (If Any): N.A.
10. Put Option (If Any): N.A.
11. Redemption Premium / Discount: N.A.
12. Secured / Unsecured: Secured

Please take the above information on your record.

Thanking you,

Yours truly,

**For Indiabulls Commercial Credit Limited**